

The Trust for Cultural Resources of The City of New York

c/o Bryant Rabbino LLP
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PLEASE TAKE NOTICE that The Trust for Cultural Resources of The City of New York (the “Trust”) will hold a meeting on Tuesday, August 4, 2020 at 11:00 a.m., by telephone conference call at 1-877-211-3621 Passcode: 983239, to consider:

- Issuance of the Trust’s Refunding Revenue Bonds, Series 2020A (Lincoln Center for the Performing Arts, Inc.) (the “Series 2020A Bonds”) in order to (a) refund all of the Trust’s Revenue Bonds, Series 2008A (Lincoln Center for the Performing Arts, Inc.) (the “2008 Bonds”) and (b) pay a portion of the administrative, legal, accounting, financing and other expenses incidental to the issuance of the Series 2020A Bonds and related purposes. The 2008 Bonds provided funds to refund the Trust’s Revenue Bonds, Series 2006A (Lincoln Center for the Performing Arts, Inc.) (the “2006A Bonds”) and pay costs incidental thereto. The 2006A Bonds provided funds: (a) to pay all or a portion of the costs and expenses relating to the construction, reconstruction, renovation, improvement, furnishing and equipping of facilities owned or operated by Lincoln Center for the Performing Arts, Inc. (“LCPA”) or The City of New York (the “City”), including but not limited to the following, which together constitute an integrated operation: (1) “The West 65th Street Project” which includes, but is not limited to, (A) sidewalk, street, and infrastructure modifications, improvements, and upgrades on the north and south side of West 65th Street between Broadway and Amsterdam Avenue, (B) parking garage and concourse improvements, (C) the provision of new, improved and expanded public amenities on or in the immediate vicinity of the elevated North Plaza on the south side of West 65th Street between Broadway and Amsterdam Avenue, and (D) construction, reconstruction, renovation, improvement, furnishing and equipping of buildings located along West 65th Street between Broadway and Amsterdam Avenue, including but not limited to Alice Tully Hall; (2) “The Lincoln Center Promenade Project” which includes, but is not limited to, (A) sidewalk, street, and infrastructure modifications, improvements, and upgrades on the west side of Columbus Avenue between West 65th Street and West 62nd Street and on the northwest corner of Columbus Avenue and West 62nd Street, (B) construction and installation of a concourse-level roadway and pedestrian walkway off of Columbus Avenue between West 65th Street and West 62nd Street, (C) staircase and entrance ramp improvements, (D) security systems upgrades, (E) the provision of new, improved and expanded public

amenities located in the vicinity of Josie Robertson Plaza on the west side of Columbus Avenue between West 65th Street and West 62nd Street, and (F) construction, remediation, renovation, and improvement of certain buildings and facilities located in the vicinity of Josie Robertson Plaza; and (3) “The Harmony Atrium Project” which includes, but is not limited to, (A) the provision of new, improved and expanded public amenities located in leased space within the David Rubenstein Atrium (formerly known as the Harmony Atrium) at 61 West 62nd Street, and (B) construction, installation and equipping of a ticket and information kiosk, visitor center and retail sales facilities at such location; and (b) to pay a portion of the administrative, legal, accounting, financing and other expenses incidental to the issuance of the 2006A Bonds and related purposes;

- Authorization to amend the amortization schedule with respect to the Trust’s Refunding Revenue Bonds, Series 2009A (Manhattan School of Music) at the request of Manhattan School of Music with the consent of the holder of such bonds;
- Authorization of an Auditing Services Contract between the Trust and EFPR Group LLP for the Trust’s fiscal years ending December 31, 2020 through December 31, 2023;
- Approval of budgetary information required pursuant to New York State law; and
- Such other business as shall properly come before the meeting.

Anne Adams Rabbino
Secretary
The Trust for Cultural Resources of
The City of New York