

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2020
The Trust for Cultural Resources of the City of New York

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RJ6	Series 2012A	2012	5/1/2012	\$ 3,660,000.00	4/1/2020	1	N/A	N/A	5.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RK3	Series 2012A	2012	5/1/2012	\$ 4,095,000.00	4/1/2021	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RL1	Series 2012A	2012	5/1/2012	\$ 4,135,000.00	4/1/2022	1	N/A	N/A	5.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RM9	Series 2012A	2012	5/1/2012	\$ 4,345,000.00	4/1/2023	1	N/A	N/A	5.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TF2	Series 2016-One-E	2016	8/2/2016	\$ 110,725,000.00	2/1/2023	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717SY2	Series 2016-One-E	2016	8/2/2016	\$ 15,320,000.00	4/1/2025	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717SZ9	Series 2016-One-E	2016	8/2/2016	\$ 60,935,000.00	4/1/2026	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TA3	Series 2016-One-E	2016	8/2/2016	\$ 16,285,000.00	4/1/2027	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TB1	Series 2016-One-E	2016	8/2/2016	\$ 16,745,000.00	4/1/2028	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TC9	Series 2016-One-E	2016	8/2/2016	\$ 17,245,000.00	4/1/2029	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TD7	Series 2016-One-E	2016	8/2/2016	\$ 17,765,000.00	4/1/2030	1	N/A	N/A	4.000%
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TE5	Series 2016-One-E	2016	8/2/2016	\$ 23,380,000.00	4/1/2031	1	N/A	N/A	4.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UL7	Series 2019	2019	9/5/2019	\$ 1,200,000.00	12/1/2020	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UM5	Series 2019	2019	9/5/2019	\$ 1,435,000.00	12/1/2021	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UN3	Series 2019	2019	9/5/2019	\$ 1,680,000.00	12/1/2022	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UP8	Series 2019	2019	9/5/2019	\$ 1,940,000.00	12/1/2023	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UQ6	Series 2019	2019	9/5/2019	\$ 2,220,000.00	12/1/2024	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UR4	Series 2019	2019	9/5/2019	\$ 2,520,000.00	12/1/2025	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717US2	Series 2019	2019	9/5/2019	\$ 2,840,000.00	12/1/2026	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UT0	Series 2019	2019	9/5/2019	\$ 3,185,000.00	12/1/2027	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UU7	Series 2019	2019	9/5/2019	\$ 3,550,000.00	12/1/2028	1	N/A	N/A	5.000%

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates
TCR - Carnegie Hall	Bank of New York Mellon	649717UV5	Series 2019	2019	9/5/2019	\$ 3,940,000.00	12/1/2029	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UW3	Series 2019	2019	9/5/2019	\$ 4,355,000.00	12/1/2030	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UX1	Series 2019	2019	9/5/2019	\$ 5,500,000.00	12/1/2031	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UY9	Series 2019	2019	9/5/2019	\$ 4,800,000.00	12/1/2032	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717UZ6	Series 2019	2019	9/5/2019	\$ 5,265,000.00	12/1/2033	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717VA0	Series 2019	2019	9/5/2019	\$ 5,755,000.00	12/1/2034	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717VB8	Series 2019	2019	9/5/2019	\$ 6,280,000.00	12/1/2035	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717VC6	Series 2019	2019	9/5/2019	\$ 6,840,000.00	12/1/2036	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717VD4	Series 2019	2019	9/5/2019	\$ 7,435,000.00	12/1/2037	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717VE2	Series 2019	2019	9/5/2019	\$ 8,065,000.00	12/1/2038	1	N/A	N/A	5.000%
TCR - Carnegie Hall	Bank of New York Mellon	649717VF9	Series 2019	2019	9/5/2019	\$ 8,735,000.00	12/1/2039	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717NV3	Series 2008B-3	2008	6/24/2008	\$ 21,335,000.00	4/1/2029	2	0.080%	5.010%	N/A
TCR - American Museum of Natural History	Bank of New York Mellon	649717QC2	Series 2009A	2009	7/10/2009	\$ 2,975,000.00	4/1/2020	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717QD0	Series 2009A	2009	7/10/2009	\$ 3,120,000.00	4/1/2021	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717SR7	Series 2014A	2014	6/5/2014	\$ 3,765,000.00	7/1/2031	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717SS5	Series 2014A	2014	6/5/2014	\$ 4,835,000.00	7/1/2032	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717ST3	Series 2014A	2014	6/5/2014	\$ 5,080,000.00	7/1/2033	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717SU0	Series 2014A	2014	6/5/2014	\$ 5,340,000.00	7/1/2034	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717SV8	Series 2014A	2014	6/5/2014	\$ 13,295,000.00	7/1/2037	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	649717SW6	Series 2014A	2014	6/5/2014	\$ 17,460,000.00	7/1/2041	1	N/A	N/A	5.000%
TCR - American Museum of Natural History	Bank of New York Mellon	64972RAM2	Series 2014B1	2014	6/5/2014	\$ 50,225,000.00	4/1/2044	2	0.080%	5.190%	N/A
TCR - American Museum of Natural History	Bank of New York Mellon	64972SAR9	Series 2014B2	2014	6/5/2014	\$ 49,490,000.00	4/1/2044	2	0.210%	5.200%	N/A

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates
TCR - The New York Botanical Garden	Wells Fargo	649717QE8	Series 2009A	2009	8/14/2009	\$ 68,090,000.00	7/1/2032	2	0.070%	5.750%	N/A
TCR - The Manhattan School of Music	Bank of New York Mellon	Private Placement	Series 2009A	2010	12/10/2010	\$ 41,215,000.00	10/1/2029	1	N/A	N/A	2.920%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TK1	Series 2016A	2016	8/16/2016	\$ 480,000.00	7/1/2020	1	N/A	N/A	3.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TL9	Series 2016A	2016	8/16/2016	\$ 495,000.00	7/1/2021	1	N/A	N/A	3.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TM7	Series 2016A	2016	8/16/2016	\$ 510,000.00	7/1/2022	1	N/A	N/A	3.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TN5	Series 2016A	2016	8/16/2016	\$ 525,000.00	7/1/2023	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TP0	Series 2016A	2016	8/16/2016	\$ 545,000.00	7/1/2024	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TQ8	Series 2016A	2016	8/16/2016	\$ 570,000.00	7/1/2025	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TR6	Series 2016A	2016	8/16/2016	\$ 590,000.00	7/1/2026	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TS4	Series 2016A	2016	8/16/2016	\$ 615,000.00	7/1/2027	1	N/A	N/A	5.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TT2	Series 2016A	2016	8/16/2016	\$ 645,000.00	7/1/2028	1	N/A	N/A	5.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TU9	Series 2016A	2016	8/16/2016	\$ 680,000.00	7/1/2029	1	N/A	N/A	5.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TV7	Series 2016A	2016	8/16/2016	\$ 715,000.00	7/1/2030	1	N/A	N/A	5.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TW5	Series 2016A	2016	8/16/2016	\$ 750,000.00	7/1/2031	1	N/A	N/A	5.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TX3	Series 2016A	2016	8/16/2016	\$ 785,000.00	7/1/2032	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TY1	Series 2016A	2016	8/16/2016	\$ 815,000.00	7/1/2033	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717UB9	Series 2016A	2016	8/16/2016	\$ 850,000.00	7/1/2034	1	N/A	N/A	4.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717UC7	Series 2016A	2016	8/16/2016	\$ 885,000.00	7/1/2035	1	N/A	N/A	3.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717UD5	Series 2016A	2016	8/16/2016	\$ 910,000.00	7/1/2036	1	N/A	N/A	3.000%
TCR - Alvin Ailey Dance Foundation	US Bank	649717TZ8	Series 2016A	2016	8/16/2016	\$ 5,075,000.00	7/1/2041	1	N/A	N/A	4.000%

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates
TCR - Alvin Ailey Dance Foundation	US Bank	649717UA1	Series 2016A	2016	8/16/2016	\$ 6,180,000.00	7/1/2046	1	N/A	N/A	4.000%
TCR - The Pierpont Morgan Library	US Bank	649717MW2	Series 2004	2004	1/22/2004	\$ 50,000,000.00	2/1/2034	2	0.060%	4.950%	N/A
TCR - Wildlife Conservation Society	US Bank	649717RT4	Series 2013A	2013	3/12/2013	\$ 645,000.00	8/1/2023	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717RU1	Series 2013A	2013	3/12/2013	\$ 680,000.00	8/1/2024	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717RV9	Series 2013A	2013	3/12/2013	\$ 715,000.00	8/1/2025	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717RW7	Series 2013A	2013	3/12/2013	\$ 750,000.00	8/1/2026	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717RX5	Series 2013A	2013	3/12/2013	\$ 790,000.00	8/1/2027	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717RY3	Series 2013A	2013	3/12/2013	\$ 295,000.00	8/1/2028	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SA4	Series 2013A	2013	3/12/2013	\$ 59,700,000.00	8/1/2033	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717RZ0	Series 2013A	2013	3/12/2013	\$ 4,130,000.00	8/1/2032	1	N/A	N/A	3.250%
TCR - Wildlife Conservation Society	US Bank	649717SB2	Series 2013A	2013	3/12/2013	\$ 11,475,000.00	8/1/2042	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SC0	Series 2014A	2014	2/13/2014	\$ 1,325,000.00	8/1/2024	1	N/A	N/A	5.000%

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates Please enter amount
TCR - Wildlife Conservation Society	US Bank	649717SD8	Series 2014A	2014	2/13/2014	\$ 1,395,000.00	8/1/2025	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SE6	Series 2014A	2014	2/13/2014	\$ 1,465,000.00	8/1/2026	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SF3	Series 2014A	2014	2/13/2014	\$ 1,540,000.00	8/1/2027	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SG1	Series 2014A	2014	2/13/2014	\$ 1,620,000.00	8/1/2028	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SH9	Series 2014A	2014	2/13/2014	\$ 1,700,000.00	8/1/2029	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SJ5	Series 2014A	2014	2/13/2014	\$ 1,790,000.00	8/1/2030	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SK2	Series 2014A	2014	2/13/2014	\$ 1,880,000.00	8/1/2031	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SL0	Series 2014A	2014	2/13/2014	\$ 1,980,000.00	8/1/2032	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SM8	Series 2014A	2014	2/13/2014	\$ 2,080,000.00	8/1/2033	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SN6	Series 2014A	2014	2/13/2014	\$ 12,110,000.00	8/1/2038	1	N/A	N/A	5.000%
TCR - Wildlife Conservation Society	US Bank	649717SP1	Series 2014A	2014	2/13/2014	\$ 15,545,000.00	8/1/2043	1	N/A	N/A	5.000%
TCR - Lincoln Center for the Performing Arts	US Bank	NONE	Series 2008A-1	2008	7/17/2008	\$ 113,475,000.00	12/1/2035	1	N/A	N/A	0.7101%

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates Please enter amount
	<i>(Converted and combined with Series 2008A-2 on 6/10/2015)</i>										
TCR - Lincoln Center for the Performing Arts	US Bank	NONE	Series 2008A-2	2008	7/17/2008	\$ 37,775,000.00	12/1/2035	1	N/A	N/A	N/A
	<i>(Converted and combined with Series 2008A-1 on 6/10/2015)</i>										
TCR - Lincoln Center for the Performing Arts	US Bank	649717UE3	Series 2016A	2016	11/29/2016	\$ 87,575,000.00	12/1/2026	1	N/A	N/A	5.000%
TCR - Lincoln Center for the Performing Arts	US Bank	649717VG7	Series 2020A	2020	8/24/2020	\$ 20,000,000.00	12/1/2031	1	N/A	N/A	5.000%
TCR - Lincoln Center for the Performing Arts	US Bank	649717VH5	Series 2020A	2020	8/24/2020	\$ 25,000,000.00	12/1/2032	1	N/A	N/A	5.000%
TCR - Lincoln Center for the Performing Arts	US Bank	649717VJ1	Series 2020A	2020	8/24/2020	\$ 30,000,000.00	12/1/2033	1	N/A	N/A	4.000%
TCR - Lincoln Center for the Performing Arts	US Bank	649717VK8	Series 2020A	2020	8/24/2020	\$ 30,000,000.00	12/1/2034	1	N/A	N/A	4.000%
TCR - Lincoln Center for the Performing Arts	US Bank	649717VL6	Series 2020A	2020	8/24/2020	\$ 20,220,000.00	12/1/2035	1	N/A	N/A	4.000%
TCR - School of American Ballet	Bank of New York Mellon	NONE	Series 2016	2016	3/3/2016	\$ 8,845,000.00	7/1/2036	1	N/A	N/A	2.950%
TCR - The Juilliard School	US Bank	N/A	Series 2015A	2015	6/25/2015	\$ 44,000,000.00	4/1/2036	2	0.494%	0.494%	N/A
TCR - The Juilliard School	US Bank	N/A	Series 2015B	2015	6/25/2015	\$ 26,000,000.00	7/1/2032	2	0.584%	0.584%	N/A
TCR - The Juilliard School	US Bank	N/A	Series 2017A	2017	7/26/2017	\$ 12,000,000.00	7/1/2036	1	N/A	N/A	1.192%
TCR - The Juilliard School	US Bank	N/A	Series 2017B	2017	7/26/2017	\$ 65,145,000.00	7/1/2036	1	N/A	N/A	1.383%
TCR - The Juilliard School	US Bank	649717UF0	Series 2018A	2018	11/15/2018	\$ 10,290,000.00	1/1/2033	1	N/A	N/A	5.000%
TCR - The Juilliard School	US Bank	649717UG8	Series 2018A	2018	11/15/2018	\$ 10,745,000.00	1/1/2034	1	N/A	N/A	5.000%
TCR - The Juilliard School	US Bank	649717UH6	Series 2018A	2018	11/15/2018	\$ 6,955,000.00	1/1/2037	1	N/A	N/A	5.000%
TCR - The Juilliard School	US Bank	649717UJ2	Series 2018A	2018	11/15/2018	\$ 7,295,000.00	1/1/2038	1	N/A	N/A	5.000%
TCR - The Juilliard School	US Bank	649717UK9	Series 2018A	2018	11/15/2018	\$ 7,620,000.00	1/1/2039	1	N/A	N/A	4.000%

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2020	Variable Rate Maximum for CY2020	Fixed Rate **For Serial Rates
TCR - Metropolitan Museum of Art	Bank of New York Mellon	649717NP6	Series 2006A-1	2006	12/1/2006	\$ 65,000,000.00	10/1/2036	2	0.080%	5.950%	N/A
TCR - Metropolitan Museum of Art	Bank of New York Mellon	649717NQ4	Series 2006A-2	2006	12/1/2006	\$ 65,000,000.00	10/1/2036	2	0.080%	5.950%	N/A
TCR - Whitney Museum of American Art	US Bank	649717QT5	Series 2011	2011	8/2/2011	\$ 50,000,000.00	7/1/2021	1	N/A	N/A	5.000%
TCR - Whitney Museum of American Art	US Bank	649717QU2	Series 2011	2011	8/2/2011	\$ 1,485,000.00	7/1/2022	1	N/A	N/A	4.000%
TCR - Whitney Museum of American Art	US Bank	649717QV0	Series 2011	2011	8/2/2011	\$ 1,555,000.00	7/1/2023	1	N/A	N/A	5.250%
TCR - Whitney Museum of American Art	US Bank	649717QW8	Series 2011	2011	8/2/2011	\$ 1,640,000.00	7/1/2024	1	N/A	N/A	5.250%
TCR - Whitney Museum of American Art	US Bank	649717QX6	Series 2011	2011	8/2/2011	\$ 1,730,000.00	7/1/2025	1	N/A	N/A	5.250%
TCR - Whitney Museum of American Art	US Bank	649717QY4	Series 2011	2011	8/2/2011	\$ 1,820,000.00	7/1/2026	1	N/A	N/A	5.250%
TCR - Whitney Museum of American Art	US Bank	649717QZ1	Series 2011	2011	8/2/2011	\$ 41,770,000.00	7/1/2031	1	N/A	N/A	5.000%
TCR - China Institute in America	Bank of New York Mellon	N/A	Series 2015	2015	11/24/2015	\$ 13,000,000.00	12/1/2035	1	N/A	N/A	3.400%

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2020
The Trust for Cultural Resources of the City of New York

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance	Date of Action referred to in previous column for action under 2.8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - The Museum of Modern Art	3	\$ 3,660,000.00	\$ -	2	8	4/1/2020	4/1/2020	\$ 3,660,000.00	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 4,095,000.00	\$ 4,095,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 4,135,000.00	\$ 4,135,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 4,345,000.00	\$ 4,345,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 110,725,000.00	\$ 110,725,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 15,320,000.00	\$ 15,320,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 60,935,000.00	\$ 60,935,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 16,285,000.00	\$ 16,285,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 16,745,000.00	\$ 16,745,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 17,245,000.00	\$ 17,245,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 17,765,000.00	\$ 17,765,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Museum of Modern Art	3	\$ 23,380,000.00	\$ 23,380,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 1,200,000.00	\$ -	2	8	12/1/2020	12/1/2020	\$ 1,200,000.00	N/A	N/A
TCR - Carnegie Hall	3	\$ 1,435,000.00	\$ 1,435,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 1,680,000.00	\$ 1,680,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 1,940,000.00	\$ 1,940,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 2,220,000.00	\$ 2,220,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 2,520,000.00	\$ 2,520,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 2,840,000.00	\$ 2,840,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 3,185,000.00	\$ 3,185,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 3,550,000.00	\$ 3,550,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Refinance	Date of Action referred to in previous column for action codes 3-6	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - Carnegie Hall	3	\$ 3,940,000.00	\$ 3,940,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 4,355,000.00	\$ 4,355,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 5,500,000.00	\$ 5,500,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 4,800,000.00	\$ 4,800,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 5,265,000.00	\$ 5,265,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 5,755,000.00	\$ 5,755,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 6,280,000.00	\$ 6,280,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 6,840,000.00	\$ 6,840,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 7,435,000.00	\$ 7,435,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 8,065,000.00	\$ 8,065,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Carnegie Hall	3	\$ 8,735,000.00	\$ 8,735,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 13,185,000.00	\$ 12,885,000.00	1	8	4/1/2020	4/1/2020	\$ 300,000.00	N/A	N/A
TCR - American Museum of Natural History	3	\$ 2,975,000.00	\$ -	2	8	4/1/2020	4/1/2020	\$ 2,975,000.00	N/A	N/A
TCR - American Museum of Natural History	3	\$ 3,120,000.00	\$ 3,120,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 3,765,000.00	\$ 3,765,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 4,835,000.00	\$ 4,835,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 5,080,000.00	\$ 5,080,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 5,340,000.00	\$ 5,340,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 13,295,000.00	\$ 13,295,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 17,460,000.00	\$ 17,460,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 50,225,000.00	\$ 50,225,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - American Museum of Natural History	3	\$ 49,490,000.00	\$ 49,490,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance	Date of Action referred to in previous column for action codes 3-6	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - The New York Botanical Garden	3	\$ 53,465,000.00	\$ 50,205,000.00	1	8	7/1/2020	7/1/2020	\$ 3,260,000.00	N/A	N/A
TCR - The Manhattan School of Music	3	\$ 26,925,000.00	\$ 25,907,000.00	1	8	10/1/2020	10/1/2020	\$ 1,018,000.00	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 480,000.00	\$ -	2	8	7/1/2020	7/1/2020	\$ 480,000.00	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 495,000.00	\$ 495,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 510,000.00	\$ 510,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 525,000.00	\$ 525,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 545,000.00	\$ 545,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 570,000.00	\$ 570,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 590,000.00	\$ 590,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 615,000.00	\$ 615,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 645,000.00	\$ 645,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 680,000.00	\$ 680,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 715,000.00	\$ 715,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 750,000.00	\$ 750,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 785,000.00	\$ 785,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 815,000.00	\$ 815,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 850,000.00	\$ 850,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 885,000.00	\$ 885,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 910,000.00	\$ 910,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Alvin Ailey Dance Foundation	3	\$ 5,075,000.00	\$ 5,075,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance	Date of Action referred to in previous column for action codes 3-6	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - Alvin Ailey Dance Foundation	3	\$ 6,180,000.00	\$ 6,180,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Pierpont Morgan Library	3	\$ 15,000,000.00	\$ 15,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Wildlife Conservation Society	3	\$ 645,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 680,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 715,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 750,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 790,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 295,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 59,700,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 4,130,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 11,475,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,325,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance	Date of Action referred to in previous column for action codes 3-6	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - Wildlife Conservation Society	3	\$ 1,395,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,465,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,540,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,620,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,700,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,790,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,880,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 1,980,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 2,080,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 12,110,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Wildlife Conservation Society	3	\$ 15,545,000.00	\$ -	2	6	8/13/2020	N/A	N/A	8/13/2020	N/A
TCR - Lincoln Center for the Performing Arts	3	\$ 113,475,000.00	\$ -	2	12	8/24/2020	N/A	N/A	N/A	8/24/2020

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance	Date of Action referred to in previous column for action codes 3-6	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - Lincoln Center for the Performing Arts	3	\$ 37,775,000.00	\$ -	2	12	8/24/2020	N/A	N/A	N/A	8/24/2020
TCR - Lincoln Center for the Performing Arts	3	\$ 87,575,000.00	\$ 87,575,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Lincoln Center for the Performing Arts	3	\$ -	\$ 20,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Lincoln Center for the Performing Arts	3	\$ -	\$ 25,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Lincoln Center for the Performing Arts	3	\$ -	\$ 30,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Lincoln Center for the Performing Arts	3	\$ -	\$ 30,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Lincoln Center for the Performing Arts	3	\$ -	\$ 20,220,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - School of American Ballet	3	\$ 8,845,000.00	\$ 8,845,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 44,000,000.00	\$ 44,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 26,000,000.00	\$ 26,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 12,000,000.00	\$ 12,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 65,145,000.00	\$ 65,145,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 10,290,000.00	\$ 10,290,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 10,745,000.00	\$ 10,745,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 6,955,000.00	\$ 6,955,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 7,295,000.00	\$ 7,295,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - The Juilliard School	3	\$ 7,620,000.00	\$ 7,620,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A

Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax	Beginning Balance CY2020 - as of 1/1/2020	Ending Balance CY2020 - as of 12/31/2020	Bond status - please enter 1 for Performing, 2 for Retired	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance	Date of Action referred to in previous column for action codes 3-6	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date
TCR - Metropolitan Museum of Art	3	\$ 65,000,000.00	\$ 65,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Metropolitan Museum of Art	3	\$ 65,000,000.00	\$ 65,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 50,000,000.00	\$ 50,000,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 1,485,000.00	\$ 1,485,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 1,555,000.00	\$ 1,555,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 1,640,000.00	\$ 1,640,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 1,730,000.00	\$ 1,730,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 1,820,000.00	\$ 1,820,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - Whitney Museum of American Art	3	\$ 41,770,000.00	\$ 41,770,000.00	1	N/A	N/A	N/A	N/A	N/A	N/A
TCR - China Institute in America	3	\$ 8,768,853.36	\$ 8,530,457.69	1	5	Monthly	Monthly	\$ 238,396.00	N/A	N/A

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2020
The Trust for Cultural Resources of the City of New York

Project Name	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous	Bond Rating Agency	Comments
TCR - The Museum of Modern Art	AA	AA		S&P	Matured 4/1/20
	AA2		Yes	UN MOODY	Matured 4/1/20
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - The Museum of Modern Art	AA	AA		S&P	
	AA2	AA2		UN MOODY	
TCR - Carnegie Hall		A+		S&P	Matured 12/1/20
				UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	
TCR - Carnegie Hall		A+		S&P	
		A1		UN MOODY	

Project Name	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous	Bond Rating Agency	Comments
	AA/A-1T+T	NO RATING		S&P	
	VMIG1	VMIG1		UN MOODY	
TCR - The New York Botanical Garden	AA/AA-1+	AA+/A-1	YES	S&P	5/23/2016
	AA3	A+	YES	UN S&P	4/10/2020
TCR - The Manhattan School of Music	N/A				
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	NR	YES	FITCH	7/1/2020
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017

Project Name	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous	Bond Rating Agency	Comments
TCR - Alvin Ailey Dance Foundation	A-	A	YES	S&P	4/10/2020
	A-	AA-	YES	FITCH	7/28/2017
TCR - The Pierpont Morgan Library	AA-/A-1+	AA+/A-1	YES	S&P	5/23/2016
	A+	A+		UN S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2013A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	
TCR - Wildlife Conservation Society	AA3	A1	YES	UN MOODY	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	S&P	

Project Name	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous	Bond Rating Agency	Comments
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Wildlife Conservation Society	AA3	A1	YES	S&P	THE SERIES 2014A BONDS WERE DEFEASED ON 8/13/2020 BY WCS TAXABLE BONDS
	AA-	A+	YES	UN MOODY	
TCR - Lincoln Center for the Performing Arts				MOODY'S	Redeemed in full from proceeds of Series 2020A bonds

Project Name	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous	Bond Rating Agency	Comments
				S&P	
				UN S&P	
TCR - Lincoln Center for the Performing Arts				MOODY'S	Redeemed in full from proceeds of Series 2020A bonds
TCR - Lincoln Center for the Performing Arts	A+	A	YES	S&P	12/5/2019
		A3	YES		6/24/2020
TCR - Lincoln Center for the Performing Arts		A			Refunded Series 2008A bonds on 8/24/2020
		A3			
TCR - Lincoln Center for the Performing Arts		A			Refunded Series 2008A bonds on 8/24/2020
		A3			
TCR - Lincoln Center for the Performing Arts		A			Refunded Series 2008A bonds on 8/24/2020
		A3			
TCR - Lincoln Center for the Performing Arts		A			Refunded Series 2008A bonds on 8/24/2020
		A3			
TCR - Lincoln Center for the Performing Arts		A			Refunded Series 2008A bonds on 8/24/2020
		A3			
TCR - School of American Ballet	N/A				
TCR - The Juilliard School	N/A				
TCR - The Juilliard School	N/A				
TCR - The Juilliard School	N/A				
TCR - The Juilliard School	N/A				
TCR - The Juilliard School		AA		S&P	
		AA2		UN MOODY	
TCR - The Juilliard School		AA		S&P	
		AA2		UN MOODY	
TCR - The Juilliard School		AA		S&P	
		AA2		UN MOODY	
TCR - The Juilliard School		AA		S&P	
		AA2		UN MOODY	
TCR - The Juilliard School		AA		S&P	
		AA2		UN MOODY	

Project Name	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous	Bond Rating Agency	Comments
TCR - Metropolitan Museum of Art	AAA/VMIG1	AAA/VMIG1		UN MOODY	
	AAA/A-1+	AAA/A-1+		S&P	
	AAA	AAA		UN MOODY	
TCR - Metropolitan Museum of Art	AAA/VMIG1	AAA/VMIG1		MOODY'S	
	AAA/A-1+	AAA/A-1+		S&P	
	AAA	AAA		UN MOODY	
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - Whitney Museum of American Art	A	A+	YES	S&P	4/10/2020
	A	AA	YES	FITCH	11/8/2017
TCR - China Institute in America	N/A				