

The Trust for Cultural Resources of The City of New York

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PLEASE TAKE NOTICE that The Trust for Cultural Resources of The City of New York (the "Trust") will hold a meeting on Monday, December 7, 2020 at 11:00 a.m., by telephone conference call at 1-877-211-3621 Passcode: 983239, to consider:

- Issuance of the Trust's Refunding Revenue Bonds, Series 2021 (Whitney Museum of American Art) (the "Series 2021 Bonds") in order to (a) refund all of the Trust's Revenue Bonds, Series 2011 (Whitney Museum of American Art) (the "2011 Bonds") and (b) pay a portion of the administrative, legal, accounting, financing and other expenses incidental to the issuance of the Series 2021 Bonds and related purposes. The proceeds of the 2011 Bonds were used: (a) to finance or refinance a portion of the costs and expenses relating to the acquisition, construction, renovation, improvement, furnishing and equipping of an approximately 210,000 square foot museum facility at 99 Gansevoort Street, Manhattan, New York 10014, which is owned and operated by the Whitney Museum of American Art, a New York not-for-profit corporation, which museum facility includes, but is not limited to, (1) indoor and outdoor gallery and exhibition spaces, (2) classrooms, (3) a reading room and study center, (4) an art-conservation area, (5) indoor and outdoor public gathering spaces and multi-use areas for the display of film, video and the performing arts, (6) an approximately 170-seat auditorium, (7) office space, (8) restaurant and other dining facilities, (9) one or more bookstores or other retail facilities, and (10) certain ancillary facilities relating to the foregoing; (b) to pay a portion of the interest that accrued on the 2011 Bonds during the development of the project described in (a); and (c) to pay a portion of the administrative, legal, accounting, financing and other expenses incidental to the issuance of the 2011 Bonds and related purposes.

- Such other business as shall properly come before the meeting.

Anne Adams Rabbino
Secretary
The Trust for Cultural Resources of
The City of New York