

The Trust for Cultural Resources of The City of New York
Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for CY2016

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2016	Variable Rate Maximum for CY2016	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (N-0)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance CY2016 - as of 1/1/2016	Ending Balance CY2016 - as of 12/31/2016	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
TCR - The Museum of Modern Art	Bank of New York Mellon	649717N24	Series 2008-One-A	2008	7/23/2008	\$ 15,885,000.00	4/1/2025	1	N/A	N/A	5.000%	3	\$ 15,885,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717PA7	Series 2008-One-A	2008	7/23/2008	\$ 16,565,000.00	4/1/2026	1	N/A	N/A	5.000%	3	\$ 16,565,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717PB5	Series 2008-One-A	2008	7/23/2008	\$ 17,225,000.00	4/1/2027	1	N/A	N/A	5.000%	3	\$ 17,225,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717PC3	Series 2008-One-A	2008	7/23/2008	\$ 17,895,000.00	4/1/2028	1	N/A	N/A	5.000%	3	\$ 17,895,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717PD1	Series 2008-One-A	2008	7/23/2008	\$ 63,255,000.00	4/1/2031	1	N/A	N/A	5.000%	3	\$ 63,255,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717QL2	Series 2010-One-A	2010	7/29/2010	\$ 55,285,000.00	10/1/2017	1	N/A	N/A	5.000%	3	\$ 55,285,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RE7	Series 2012A	2012	5/1/2012	\$ 3,165,000.00	4/1/2016	1	N/A	N/A	5.000%	3	\$ 3,165,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RF4	Series 2012A	2012	5/1/2012	\$ 3,325,000.00	4/1/2017	1	N/A	N/A	5.000%	3	\$ 3,325,000.00	\$ 3,325,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RG2	Series 2012A	2012	5/1/2012	\$ 3,490,000.00	4/1/2018	1	N/A	N/A	4.000%	3	\$ 3,490,000.00	\$ 3,490,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RH0	Series 2012A	2012	5/1/2012	\$ 3,250,000.00	4/1/2019	1	N/A	N/A	5.000%	3	\$ 3,250,000.00	\$ 3,250,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RJ6	Series 2012A	2012	5/1/2012	\$ 3,660,000.00	4/1/2020	1	N/A	N/A	5.000%	3	\$ 3,660,000.00	\$ 3,660,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RK3	Series 2012A	2012	5/1/2012	\$ 4,095,000.00	4/1/2021	1	N/A	N/A	4.000%	3	\$ 4,095,000.00	\$ 4,095,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RL1	Series 2012A	2012	5/1/2012	\$ 4,135,000.00	4/1/2022	1	N/A	N/A	5.000%	3	\$ 4,135,000.00	\$ 4,135,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RM9	Series 2012A	2012	5/1/2012	\$ 4,345,000.00	4/1/2023	1	N/A	N/A	5.000%	3	\$ 4,345,000.00	\$ 4,345,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717RN7	Series 2012-One-D	2012	5/1/2012	\$ 52,545,000.00	8/1/2017	1	N/A	N/A	4.000%	3	\$ 52,545,000.00	\$ -	2
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TF2	Series 2016-One-E	2016	8/2/2016	\$ 110,725,000.00	2/1/2023	1	N/A	N/A	4.000%	3	\$ -	\$ 110,725,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717SY2	Series 2016-One-E	2016	8/2/2016	\$ 15,320,000.00	4/1/2025	1	N/A	N/A	4.000%	3	\$ -	\$ 15,320,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717SZ9	Series 2016-One-E	2016	8/2/2016	\$ 60,935,000.00	4/1/2026	1	N/A	N/A	4.000%	3	\$ -	\$ 60,935,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TA3	Series 2016-One-E	2016	8/2/2016	\$ 16,285,000.00	4/1/2027	1	N/A	N/A	4.000%	3	\$ -	\$ 16,285,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TB1	Series 2016-One-E	2016	8/2/2016	\$ 16,745,000.00	4/1/2028	1	N/A	N/A	4.000%	3	\$ -	\$ 16,745,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TC9	Series 2016-One-E	2016	8/2/2016	\$ 17,245,000.00	4/1/2029	1	N/A	N/A	4.000%	3	\$ -	\$ 17,245,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TD7	Series 2016-One-E	2016	8/2/2016	\$ 17,765,000.00	4/1/2030	1	N/A	N/A	4.000%	3	\$ -	\$ 17,765,000.00	1
TCR - The Museum of Modern Art	Bank of New York Mellon	649717TE5	Series 2016-One-E	2016	8/2/2016	\$ 23,380,000.00	4/1/2031	1	N/A	N/A	4.000%	3	\$ -	\$ 23,380,000.00	1
TCR - Carnegie Hall	Bank of New York Mellon	649717QF5	Series 2009A	2009	12/3/2009	\$ 8,905,000.00	12/1/2029	1	N/A	N/A	4.750%	3	\$ 8,905,000.00	\$ 8,905,000.00	1
TCR - Carnegie Hall	Bank of New York Mellon	649717QG3	Series 2009A	2009	12/3/2009	\$ 19,630,000.00	12/1/2029	1	N/A	N/A	5.000%	3	\$ 19,630,000.00	\$ 19,630,000.00	1
TCR - Carnegie Hall	Bank of New York Mellon	649717QH1	Series 2009A	2009	12/3/2009	\$ 61,465,000.00	12/1/2039	1	N/A	N/A	5.000%	3	\$ 61,465,000.00	\$ 61,465,000.00	1
TCR - Carnegie Hall	Bank of New York Mellon	649717QJ7	Series 2009A	2009	12/3/2009	\$ 20,000,000.00	12/1/2039	1	N/A	N/A	4.750%	3	\$ 20,000,000.00	\$ 20,000,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717NV3	Series 2008B-3	2008	6/24/2008	\$ 21,335,000.00	4/1/2029	2	0.020%	0.820%	N/A	3	\$ 15,330,000.00	\$ 14,085,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717PY5	Series 2009A	2009	7/10/2009	\$ 1,300,000.00	4/1/2016	1	N/A	N/A	4.000%	3	\$ 1,300,000.00	\$ -	2
TCR - American Museum of Natural History	Bank of New York Mellon	649717PZ2	Series 2009A	2009	7/10/2009	\$ 2,570,000.00	4/1/2017	1	N/A	N/A	5.000%	3	\$ 2,570,000.00	\$ 2,570,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717QA6	Series 2009A	2009	7/10/2009	\$ 2,695,000.00	4/1/2018	1	N/A	N/A	5.000%	3	\$ 2,695,000.00	\$ 2,695,000.00	1

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TCR - American Museum of Natural History	Bank of New York Mellon	649717QB4	Series 2009A	2009	7/10/2009	\$ 2,830,000.00	4/1/2019	1	N/A	N/A	5.000%	3	\$ 2,830,000.00	\$ 2,830,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717QC2	Series 2009A	2009	7/10/2009	\$ 2,975,000.00	4/1/2020	1	N/A	N/A	5.000%	3	\$ 2,975,000.00	\$ 2,975,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717QD0	Series 2009A	2009	7/10/2009	\$ 3,120,000.00	4/1/2021	1	N/A	N/A	5.000%	3	\$ 3,120,000.00	\$ 3,120,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717SR7	Series 2014A	2014	6/5/2014	\$ 3,765,000.00	7/1/2041	1	N/A	N/A	5.000%	3	\$ 3,765,000.00	\$ 3,765,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717S55	Series 2014A	2014	6/5/2014	\$ 4,835,000.00	7/1/2041	1	N/A	N/A	5.000%	3	\$ 4,835,000.00	\$ 4,835,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717ST3	Series 2014A	2014	6/5/2014	\$ 5,080,000.00	7/1/2041	1	N/A	N/A	5.000%	3	\$ 5,080,000.00	\$ 5,080,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717SU0	Series 2014A	2014	6/5/2014	\$ 5,340,000.00	7/1/2041	1	N/A	N/A	5.000%	3	\$ 5,340,000.00	\$ 5,340,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717SV8	Series 2014A	2014	6/5/2014	\$ 13,295,000.00	7/1/2041	1	N/A	N/A	5.000%	3	\$ 13,295,000.00	\$ 13,295,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	649717SW6	Series 2014A	2014	6/5/2014	\$ 17,460,000.00	7/1/2041	1	N/A	N/A	5.000%	3	\$ 17,460,000.00	\$ 17,460,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	64972RAD2	Series 2014B1	2014	6/5/2014	\$ 50,225,000.00	4/1/2044	2	0.080%	0.950%	N/A	3	\$ 50,225,000.00	\$ 50,225,000.00	1
TCR - American Museum of Natural History	Bank of New York Mellon	64972SAE8	Series 2014B2	2014	6/5/2014	\$ 49,490,000.00	4/1/2044	2	0.020%	0.970%	N/A	3	\$ 49,490,000.00	\$ 49,490,000.00	1
TCR - The New York Botanical Garden	Wells Fargo	649717QE8	Series 2009A	2009	8/14/2009	\$ 68,090,000.00	7/1/2032	2	0.010%	0.890%	N/A	3	\$ 65,410,000.00	\$ 62,630,000.00	1
TCR - The Manhattan School of Music	Bank of New York Mellon	Private Placement	Series 2009A	2010	12/10/2010	\$ 41,215,000.00	10/1/2029	1	N/A	N/A	2.920%	3	\$ 33,955,000.00	\$ 32,355,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717MV4	Series 2003	2003	11/6/2003	\$ 20,000,000.00	7/1/2033	2	0.010%	0.440%	N/A	3	\$ 12,110,000.00	\$ -	2
TCR - Alvin Ailey Dance Foundation	US Bank	649717TG0	Series 2016A	2016	8/16/2016	\$ 400,000.00	7/1/2017	1	N/A	N/A	2.000%	3	\$ -	\$ 400,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TH8	Series 2016A	2016	8/16/2016	\$ 465,000.00	7/1/2018	1	N/A	N/A	2.000%	3	\$ -	\$ 465,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TJ4	Series 2016A	2016	8/16/2016	\$ 470,000.00	7/1/2019	1	N/A	N/A	2.000%	3	\$ -	\$ 470,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TK1	Series 2016A	2016	8/16/2016	\$ 480,000.00	7/1/2020	1	N/A	N/A	3.000%	3	\$ -	\$ 480,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TL9	Series 2016A	2016	8/16/2016	\$ 495,000.00	7/1/2021	1	N/A	N/A	3.000%	3	\$ -	\$ 495,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TM7	Series 2016A	2016	8/16/2016	\$ 510,000.00	7/1/2022	1	N/A	N/A	3.000%	3	\$ -	\$ 510,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TN5	Series 2016A	2016	8/16/2016	\$ 525,000.00	7/1/2023	1	N/A	N/A	4.000%	3	\$ -	\$ 525,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TP0	Series 2016A	2016	8/16/2016	\$ 545,000.00	7/1/2024	1	N/A	N/A	4.000%	3	\$ -	\$ 545,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TQ8	Series 2016A	2016	8/16/2016	\$ 570,000.00	7/1/2025	1	N/A	N/A	4.000%	3	\$ -	\$ 570,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TR6	Series 2016A	2016	8/16/2016	\$ 590,000.00	7/1/2026	1	N/A	N/A	4.000%	3	\$ -	\$ 590,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TS4	Series 2016A	2016	8/16/2016	\$ 615,000.00	7/1/2027	1	N/A	N/A	5.000%	3	\$ -	\$ 615,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TT2	Series 2016A	2016	8/16/2016	\$ 645,000.00	7/1/2028	1	N/A	N/A	5.000%	3	\$ -	\$ 645,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TU9	Series 2016A	2016	8/16/2016	\$ 680,000.00	7/1/2029	1	N/A	N/A	5.000%	3	\$ -	\$ 680,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TV7	Series 2016A	2016	8/16/2016	\$ 715,000.00	7/1/2030	1	N/A	N/A	5.000%	3	\$ -	\$ 715,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TW5	Series 2016A	2016	8/16/2016	\$ 750,000.00	7/1/2031	1	N/A	N/A	5.000%	3	\$ -	\$ 750,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TX3	Series 2016A	2016	8/16/2016	\$ 785,000.00	7/1/2032	1	N/A	N/A	4.000%	3	\$ -	\$ 785,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717TY1	Series 2016A	2016	8/16/2016	\$ 815,000.00	7/1/2033	1	N/A	N/A	4.000%	3	\$ -	\$ 815,000.00	1

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TCR - Alvin Ailey Dance Foundation	US Bank	649717UB9	Series 2016A	2016	8/16/2016	\$ 850,000.00	7/1/2034	1	N/A	N/A	4.000%	3	\$ -	\$ 850,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717UC7	Series 2016A	2016	8/16/2016	\$ 885,000.00	7/1/2035	1	N/A	N/A	3.000%	3	\$ -	\$ 885,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717UD5	Series 2016A	2016	8/16/2016	\$ 910,000.00	7/1/2036	1	N/A	N/A	3.000%	3	\$ -	\$ 910,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717T28	Series 2016A	2016	8/16/2016	\$ 5,075,000.00	7/1/2041	1	N/A	N/A	4.000%	3	\$ -	\$ 5,075,000.00	1
TCR - Alvin Ailey Dance Foundation	US Bank	649717UA1	Series 2016A	2016	8/16/2016	\$ 6,180,000.00	7/1/2046	1	N/A	N/A	4.000%	3	\$ -	\$ 6,180,000.00	1
TCR - The Pierpont Morgan Library	US Bank	649717MW2	Series 2004	2004	1/22/2004	\$ 50,000,000.00	2/1/2034	2	0.010%	0.880%	N/A	3	\$ 15,000,000.00	\$ 15,000,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RT4	Series 2013A	2013	3/12/2013	\$ 645,000.00	8/1/2023	1	N/A	N/A	5.000%	3	\$ 645,000.00	\$ 645,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RU1	Series 2013A	2013	3/12/2013	\$ 680,000.00	8/1/2024	1	N/A	N/A	5.000%	3	\$ 680,000.00	\$ 680,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RV9	Series 2013A	2013	3/12/2013	\$ 715,000.00	8/1/2025	1	N/A	N/A	5.000%	3	\$ 715,000.00	\$ 715,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RW7	Series 2013A	2013	3/12/2013	\$ 750,000.00	8/1/2026	1	N/A	N/A	5.000%	3	\$ 750,000.00	\$ 750,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RX5	Series 2013A	2013	3/12/2013	\$ 790,000.00	8/1/2027	1	N/A	N/A	5.000%	3	\$ 790,000.00	\$ 790,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RY3	Series 2013A	2013	3/12/2013	\$ 295,000.00	8/1/2028	1	N/A	N/A	5.000%	3	\$ 295,000.00	\$ 295,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SA4	Series 2013A	2013	3/12/2013	\$ 59,700,000.00	8/1/2033	1	N/A	N/A	5.000%	3	\$ 59,700,000.00	\$ 59,700,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717RZ0	Series 2013A	2013	3/12/2013	\$ 4,130,000.00	8/1/2032	1	N/A	N/A	3.250%	3	\$ 4,130,000.00	\$ 4,130,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SB2	Series 2013A	2013	3/12/2013	\$ 11,475,000.00	8/1/2042	1	N/A	N/A	5.000%	3	\$ 11,475,000.00	\$ 11,475,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SCO	Series 2014A	2014	2/13/2014	\$ 1,325,000.00	8/1/2024	1	N/A	N/A	5.000%	3	\$ 1,325,000.00	\$ 1,325,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SD8	Series 2014A	2014	2/13/2014	\$ 1,395,000.00	8/1/2025	1	N/A	N/A	5.000%	3	\$ 1,395,000.00	\$ 1,395,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SE6	Series 2014A	2014	2/13/2014	\$ 1,465,000.00	8/1/2026	1	N/A	N/A	5.000%	3	\$ 1,465,000.00	\$ 1,465,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SF3	Series 2014A	2014	2/13/2014	\$ 1,540,000.00	8/1/2027	1	N/A	N/A	5.000%	3	\$ 1,540,000.00	\$ 1,540,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SG1	Series 2014A	2014	2/13/2014	\$ 1,620,000.00	8/1/2028	1	N/A	N/A	5.000%	3	\$ 1,620,000.00	\$ 1,620,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SH9	Series 2014A	2014	2/13/2014	\$ 1,700,000.00	8/1/2029	1	N/A	N/A	5.000%	3	\$ 1,700,000.00	\$ 1,700,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SJ5	Series 2014A	2014	2/13/2014	\$ 1,790,000.00	8/1/2030	1	N/A	N/A	5.000%	3	\$ 1,790,000.00	\$ 1,790,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SK2	Series 2014A	2014	2/13/2014	\$ 1,880,000.00	8/1/2031	1	N/A	N/A	5.000%	3	\$ 1,880,000.00	\$ 1,880,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SL0	Series 2014A	2014	2/13/2014	\$ 1,980,000.00	8/1/2032	1	N/A	N/A	5.000%	3	\$ 1,980,000.00	\$ 1,980,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SM8	Series 2014A	2014	2/13/2014	\$ 2,080,000.00	8/1/2033	1	N/A	N/A	5.000%	3	\$ 2,080,000.00	\$ 2,080,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SN6	Series 2014A	2014	2/13/2014	\$ 12,110,000.00	8/1/2038	1	N/A	N/A	5.000%	3	\$ 12,110,000.00	\$ 12,110,000.00	1
TCR - Wildlife Conservation Society	US Bank	649717SP1	Series 2014A	2014	2/13/2014	\$ 15,545,000.00	8/1/2043	1	N/A	N/A	5.000%	3	\$ 15,545,000.00	\$ 15,545,000.00	1
TCR - Lincoln Center for the Performing Arts	US Bank	NONE	Series 2008A-1 <i>(Converted and combined with Series 2008A-2 on 6/10/2015)</i>	2008	7/17/2008	\$ 113,475,000.00	12/1/2035	1	N/A	N/A	0.710%	3	\$ 113,475,000.00	\$ 113,475,000.00	1
TCR - Lincoln Center for the Performing Arts	US Bank	NONE	Series 2008A-2 <i>(Converted and combined with Series 2008A-1 on 6/10/2015)</i>	2008	7/17/2008	\$ 37,775,000.00	12/1/2035	1	N/A	N/A	N/A	3	\$ 37,775,000.00	\$ 37,775,000.00	1
TCR - Lincoln Center for the Performing Arts	US Bank	649717PJ8	Series 2008C	2008	10/23/2008	\$ 59,525,000.00	12/1/2016	1	N/A	N/A	5.750%	3	\$ 59,525,000.00	\$ -	2
TCR - Lincoln Center for the Performing Arts	US Bank	649717PK5	Series 2008C	2008	10/23/2008	\$ 15,650,000.00	12/1/2018	1	N/A	N/A	5.250%	3	\$ 15,650,000.00	\$ -	2
TCR - Lincoln Center for the Performing Arts	US Bank	649717PL3	Series 2008C	2008	10/23/2008	\$ 24,825,000.00	12/1/2018	1	N/A	N/A	5.750%	3	\$ 24,825,000.00	\$ -	2
TCR - Lincoln Center for the Performing Arts	US Bank	649717UE3	Series 2016A	2016	11/29/2016	\$ 87,575,000.00	11/29/2016	1	N/A	N/A	5.000%	3	\$ -	\$ 87,575,000.00	1

Project Name	Bond Trustee Company	CUSIP #	Series	Calendar Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for CY2016	Variable Rate Maximum for CY2016	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (N-0)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance CY2016 - as of 1/1/2016	Ending Balance CY2016 - as of 12/31/2016	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
TCR - NY Public Radio (formerly WNYC Radio)	Bank of New York Mellon	898328AA7	Series 2006	2006	3/29/2006	\$ 23,000,000.00	4/1/2026	2	0.020%	0.830%	N/A	3	\$ 11,345,000.00	\$ 10,515,000.00	1
TCR - School of American Ballet	Bank of New York Mellon	898328AF6	Series 2006	2006	8/8/2006	\$ 8,600,000.00	7/1/2036	2	0.010%	0.020%	N/A	3	\$ 8,600,000.00	\$ -	2
TCR - School of American Ballet	Bank of New York Mellon	NONE	Series 2016	2016	3/3/2016	\$ 8,845,000.00	7/1/2036	1	N/A	N/A	2.950%	3	\$ -	\$ 8,845,000.00	1
TCR - The Juilliard School	US Bank	649717PR0	Series 2009A	2009	4/1/2009	\$ 22,850,000.00	1/1/2034	1	N/A	N/A	5.000%	3	\$ 22,850,000.00	\$ 22,850,000.00	1
TCR - The Juilliard School	US Bank	649717PS8	Series 2009A	2009	4/1/2009	\$ 25,000,000.00	1/1/2039	1	N/A	N/A	5.000%	3	\$ 25,000,000.00	\$ 25,000,000.00	1
TCR - The Juilliard School	US Bank	649717PT6	Series 2009B	2009	4/1/2009	\$ 77,145,000.00	1/1/2036	1	N/A	N/A	1.350%	3	\$ 77,145,000.00	\$ 77,145,000.00	1
TCR - The Juilliard School	US Bank	N/A	Series 2015A	2015	6/25/2015	\$ 44,000,000.00	4/1/2036	2	0.494%	0.494%	N/A	3	\$ 44,000,000.00	\$ 44,000,000.00	1
TCR - The Juilliard School	US Bank	N/A	Series 2015B	2015	6/25/2015	\$ 26,000,000.00	7/1/2032	2	0.584%	0.584%	N/A	3	\$ 26,000,000.00	\$ 26,000,000.00	1
TCR - Metropolitan Museum of Art	Bank of New York Mellon	649717NP6	Series 2006A-1	2006	12/1/2006	\$ 65,000,000.00	10/1/2036	2	0.010%	0.870%	N/A	3	\$ 65,000,000.00	\$ 65,000,000.00	1
TCR - Metropolitan Museum of Art	Bank of New York Mellon	649717NQ4	Series 2006A-2	2006	12/1/2006	\$ 65,000,000.00	10/1/2036	2	0.010%	0.870%	N/A	3	\$ 65,000,000.00	\$ 65,000,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QS7	Series 2011	2011	8/2/2011	\$ 25,000,000.00	7/1/2017	1	N/A	N/A	5.000%	3	\$ 25,000,000.00	\$ 25,000,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QT5	Series 2011	2011	8/2/2011	\$ 50,000,000.00	7/1/2021	1	N/A	N/A	5.000%	3	\$ 50,000,000.00	\$ 50,000,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QU2	Series 2011	2011	8/2/2011	\$ 1,485,000.00	7/1/2022	1	N/A	N/A	4.000%	3	\$ 1,485,000.00	\$ 1,485,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QV0	Series 2011	2011	8/2/2011	\$ 1,555,000.00	7/1/2023	1	N/A	N/A	5.250%	3	\$ 1,555,000.00	\$ 1,555,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QW8	Series 2011	2011	8/2/2011	\$ 1,640,000.00	7/1/2024	1	N/A	N/A	5.250%	3	\$ 1,640,000.00	\$ 1,640,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QX6	Series 2011	2011	8/2/2011	\$ 1,730,000.00	7/1/2025	1	N/A	N/A	5.250%	3	\$ 1,730,000.00	\$ 1,730,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QY4	Series 2011	2011	8/2/2011	\$ 1,820,000.00	7/1/2026	1	N/A	N/A	5.250%	3	\$ 1,820,000.00	\$ 1,820,000.00	1
TCR - Whitney Museum of American Art	US Bank	649717QZ1	Series 2011	2011	8/2/2011	\$ 41,770,000.00	7/1/2031	1	N/A	N/A	5.000%	3	\$ 41,770,000.00	\$ 41,770,000.00	1
TCR - China Institute in America	Bank of New York Mellon	N/A	Series 2015	2015	11/24/2015	\$ 13,000,000.00	12/1/2035	1	N/A	N/A	3.400%	30	\$ 13,000,000.00	\$ 9,000,000.00	1

The Trust for Cultural Resources of The City of
New York
Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for CY2016

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous bond Rating.	Bond Rating Agency	Comments
TCR - The Museum of Modern Art	6	8/2/2016	N/A	N/A	8/26/2016	N/A	AA- AA2	AA AA2	AA- AA-	S&P UN MOODY	Defeased by a portion of the Series 2016-One-E bonds
TCR - The Museum of Modern Art	6	8/2/2016	N/A	N/A	8/26/2016	N/A	AA- AA2	AA AA2	AA- AA-	S&P UN MOODY	Defeased by a portion of the Series 2016-One-E bonds
TCR - The Museum of Modern Art	6	8/2/2016	N/A	N/A	8/26/2016	N/A	AA- AA2	AA AA2	AA- AA-	S&P UN MOODY	Defeased by a portion of the Series 2016-One-E bonds
TCR - The Museum of Modern Art	6	8/2/2016	N/A	N/A	8/26/2016	N/A	AA- AA2	AA AA2	AA- AA-	S&P UN MOODY	Defeased by a portion of the Series 2016-One-E bonds
TCR - The Museum of Modern Art	6	8/2/2016	N/A	N/A	8/26/2016	N/A	AA- AA2	AA AA2	AA- AA-	S&P UN MOODY	Defeased by a portion of the Series 2016-One-E bonds
TCR - The Museum of Modern Art	6	7/28/2016	N/A	N/A	7/28/2016	N/A	AA- AA2	AA AA2	AA- AA-	S&P UN MOODY	Defeased by solely by Museum equity funds
TCR - The Museum of Modern Art	8	4/1/2016	4/1/2016	\$ 3,165,000.00	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	
TCR - The Museum of Modern Art	6	8/2/2016	N/A	N/A	8/2/2016	N/A	AA AA2	AA AA2		S&P UN MOODY	Defeased by a portion of the Series 2016-One-E bonds & Musuem equity
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - The Museum of Modern Art	N/A	N/A	N/A	N/A	N/A	N/A	AA AA2	AA AA2		S&P UN MOODY	New bond issuance
TCR - Carnegie Hall	N/A	N/A	N/A	N/A	N/A	N/A	A+ A1	A+ A1		S&P UN MOODY	
TCR - Carnegie Hall	N/A	N/A	N/A	N/A	N/A	N/A	A+ A1	A+ A1		S&P UN MOODY	
TCR - Carnegie Hall	N/A	N/A	N/A	N/A	N/A	N/A	A+ A1	A+ A1		S&P UN MOODY	
TCR - Carnegie Hall	N/A	N/A	N/A	N/A	N/A	N/A	A+ A1	A+ A1		S&P UN MOODY	
TCR - American Museum of Natural History	8	4/1/2016	4/1/2016	\$ 1,245,000.00	N/A	N/A	AA3/VMIG1 AA/A-1+	AA3/VMIG1 AA/A-1+	AA/A-1	MOODY'S S&P	
TCR - American Museum of Natural History	8	4/1/2016	4/1/2016	\$ 1,300,000.00	N/A	N/A	AA3	AA3		S&P UN MOODY	Matured
TCR - American Museum of Natural History	N/A	N/A	N/A	N/A	N/A	N/A	AA AA3	AA AA3		S&P UN MOODY	
TCR - American Museum of Natural History	N/A	N/A	N/A	N/A	N/A	N/A	AA AA3	AA AA3		S&P UN MOODY	

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous bond Rating.	Bond Rating Agency	Comments
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		S&P	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		FITCH	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		S&P	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		FITCH	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		S&P	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		FITCH	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		S&P	
TCR - Alvin Ailey Dance Foundation	N/A	N/A	N/A	N/A	N/A	N/A	A-	A-		FITCH	
TCR - The Pierpont Morgan Library	N/A	N/A	N/A	N/A	N/A	N/A	AA-/A-1+	AA+/A-1	AAA/A-1	S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		S&P	
TCR - Wildlife Conservation Society	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Lincoln Center for the Performing Arts	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Lincoln Center for the Performing Arts	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Lincoln Center for the Performing Arts	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Lincoln Center for the Performing Arts	N/A	N/A	N/A	N/A	N/A	N/A	AA3	AA3		UN MOODY	
TCR - Lincoln Center for the Performing Arts	6	12/1/2016	N/A	N/A	12/1/2016	N/A	A+	A+		S&P	Defeased by the Series 2016A Bonds on 12/1/2016
TCR - Lincoln Center for the Performing Arts	6	12/1/2016	N/A	N/A	12/1/2016	N/A	A2	A2		UN MOODY	
TCR - Lincoln Center for the Performing Arts	6	12/1/2016	N/A	N/A	12/1/2016	N/A	A+	A+		S&P	Defeased by the Series 2016A Bonds on 12/1/2016
TCR - Lincoln Center for the Performing Arts	6	12/1/2016	N/A	N/A	12/1/2016	N/A	A2	A2		UN MOODY	
TCR - Lincoln Center for the Performing Arts	6	12/1/2016	N/A	N/A	12/1/2016	N/A	A+	A+		S&P	Defeased by the Series 2016A Bonds on 12/1/2016
TCR - Lincoln Center for the Performing Arts	N/A	N/A	N/A	N/A	N/A	N/A	A2	A2		UN MOODY	
TCR - Lincoln Center for the Performing Arts	N/A	N/A	N/A	N/A	N/A	N/A	A+	A+		S&P	

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred and, if so, provide the previous bond Rating.	Bond Rating Agency	Comments
							A2	A2		UN MOODY	
TCR - NY Public Radio (formerly WNYC Radio)	8	4/1/2016	4/1/2016	\$ 830,000.00	N/A	N/A	AA/A-1+	AA-/A-1+	AA/A-1+	S&P	
TCR - School of American Ballet	12	3/3/2016	3/3/2016	N/A	N/A	3/3/2016				MOODY'S	Called In Full
TCR - School of American Ballet	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	AA	AA		S&P	
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	AA2	AA2		UN MOODY	
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	AA	AA		S&P	
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	AA2	AA2		UN MOODY	
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	AA	AA		S&P	
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	AA2	AA2		UN MOODY	
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
TCR - The Juilliard School	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
TCR - Metropolitan Museum of Art	N/A	N/A	N/A	N/A	N/A	N/A	AAA/VMIG1	AAA/VMIG1		MOODY'S	
							AAA/A-1+	AAA/A-1+		S&P	
							AAA	AA3	AAA	UN MOODY	
TCR - Metropolitan Museum of Art	N/A	N/A	N/A	N/A	N/A	N/A	AAA/VMIG1	AAA/VMIG1		MOODY'S	
							AAA/A-1+	AAA/A-1+		S&P	
							AAA	AAA		UN MOODY	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		S&P	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		FITCH	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		S&P	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		FITCH	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		S&P	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		FITCH	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		S&P	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		FITCH	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		S&P	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		FITCH	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		S&P	
TCR - Whitney Museum of American Art	N/A	N/A	N/A	N/A	N/A	N/A	A	A		FITCH	
TCR - China Institute in America	8	11/1/2016	11/1/2016	\$ 4,000,000.00	N/A	N/A	N/A	N/A			