The Trust for Cultural Resources of The City of New York

c/o Bryant Rabbino LLP
1180 Avenue of the Americas, Suite 610
New York, NY 10036
(212) 967-1800

PLEASE TAKE NOTICE that The Trust for Cultural Resources of The City of New York (the "Trust") will hold a meeting on Monday, June 26, 2017 at 4:00 p.m., at the offices of Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, 23rd Floor, New York, New York, to consider:

- Issuance of the Trust's Revenue Bonds, Series 2017A and Series 2017B (The Juilliard School) (the "Bonds") in order to provide funds to refund all or a portion of the Trust's Revenue Bonds, Series 2009B (The Juilliard School) (the "2009B Bonds"), which 2009B Bonds were issued to finance a portion of the Lincoln Center Redevelopment Project and repay the line of credit used to redeem the Series 2006A auction rate bonds (which also financed the Lincoln Center Redevelopment Project) issued by the Trust for the benefit of The Juilliard School (the "Institution"). The Lincoln Center Redevelopment Project included various renovations to the Institution's existing facilities and the creation of approximately 31,360 net square feet of additional space for practice, performance, and other school functions;

- Approval of budgetary information required pursuant to New York State law;

- Amendment of an Auditing Services Contract between the Trust and RSM US LLP for the Trust's fiscal years ending December 31, 2018 and December 31, 2019; and

- Such other business as shall properly come before the meeting.

Donald H. Elliott
Secretary
The Trust for Cultural Resources of
The City of New York