

## **The Trust for Cultural Resources of The City of New York**

c/o Bryant Rabbino LLP  
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PLEASE TAKE NOTICE that The Trust for Cultural Resources of The City of New York (the “Trust”) will hold a meeting on Thursday, July 18, 2019 at 11:00 a.m., at the offices of Orrick, Herrington & Sutcliffe, LLP, 51 West 52<sup>nd</sup> Street, 23<sup>rd</sup> Floor, New York, New York, to consider:

- Issuance of the Trust’s Refunding Revenue Bonds, Series 2019 (Carnegie Hall) (the “Bonds”) in order to (a) refund all of the Trust’s Revenue Bonds, Series 2009A (Carnegie Hall) (the “2009 Bonds”), the proceeds of which were applied to finance all or a portion of (i) the costs of renovating and upgrading approximately 165,000 square feet of space in the two Studio Towers at Carnegie Hall (North Tower floors 5-16 and South Tower floors 1-12), including (A) creating a new Education Wing in the top floors of both towers with new music rooms, updated communications technologies, new educational support spaces and upgraded archives; (B) consolidating administrative offices; (C) creating a roof terrace on the main roof; and (D) expanding and reconfiguring the backstage with expanded backstage space, restored access to stage left, additional orchestra rooms and consolidated dressing rooms; (ii) the refunding of all or a portion of the Trust’s Revenue Bonds, Series 2002 (Carnegie Hall) (the “2002 Bonds”), which bonds were issued to finance: (A) the costs of constructing, furnishing and equipping a 599-seat third performance venue at Carnegie Hall known as the Judy and Arthur Zankel Hall, which is used as a concert hall and educational facility, along with related improvements; (B) the administrative, legal, accounting, financing and other expenses incidental to the issuance of the 2002 Bonds and related purposes; and (C) the refunding of all or a portion of the Trust’s Revenue Bonds, Series 1990 (Carnegie Hall) (the “1990 Bonds”), which bonds were issued to finance (1) the costs of renovating, restoring and reconstructing Carnegie Hall; (2) the costs of constructing improvements to and furnishings for a portion of the building located at 152 West 57th Street, New York, New York, which portion is operated by The Carnegie Hall Corporation and accessible only through Carnegie Hall; and (3) related purposes, including paying capitalized interest and costs of issuance with respect to the 1990 Bonds; and (iii) the administrative, legal, accounting, financing (including capitalized interest) and other expenses incidental to the issuance of the 2009 Bonds and related purposes; and (b) pay a portion of the administrative, legal, accounting, financing and other expenses

incidental to the issuance of the Series 2019 Bonds and related purposes;

- Approval of budgetary information required pursuant to New York State law; and
- Such other business as shall properly come before the meeting.

Anne Adams Rabbino  
Secretary  
The Trust for Cultural Resources of  
The City of New York